PRESIDENTIAL WELCOME

Welcome to Boston! We are going to participate in one of the most topical conferences IAMA has ever held and celebrate the founding of IAMA which occurred here, in Boston, 20 years ago. The worldwide financial crisis is affecting most economies and causing many changes in agribusiness that will impact our fellow consumers everywhere. IAMA is pleased to provide an excellent Symposium which will present research and cases reflecting current issues, and a Forum featuring many thought leaders in the agribusiness industry. You will have an opportunity to hear and discuss the major challenges and opportunities facing the food and agribusiness industry today. Sessions offered on sustainability, strategic planning, decision making and how the agribusiness industry is adapting new strategies will produce important take-aways from the Conference. This is an opportunity to have your ideas heard by industry leaders. I encourage you to ask questions that will draw out important discussions and make your attendance worthwhile.

Have a great conference!

Paul 'Tuck' Jasper, CEO, Covered Logistics and Transportation, USA IAMA President

### **SOCIAL EVENTS**

Sunday, June 20 **7:00PM – 8:30PM** (Plaza Ballroom) Welcome Reception

A casual social-networking event in order to welcome all conference participants.

Monday, June 21 **12:45PM – 2:15PM** (Arlington Room) **Student - Industry Luncheon** (by invitation)

Monday, June 21 **6:30PM – 7:30PM** (Plaza Ballroom) Student - Industry Reception (by invitation) A social-networking meeting intended for students and Industry executives allowing students to interact with professionals and learn

more about the diverse opportunities available within global food system. Monday, June 21

7:30PM - 10:00PM (Imperial Ballroom) **Presidential Banquet** 

A memorable gala event celebrating 20 years of IAMA and the many committed volunteers. Winners of the Student Case Competition and the Best Paper Awards will be announced.

## 2010 IAMA FELLOWS AWARD

Since its founding, IAMA has been successful due to the vision, hard work and creative efforts of a few key individuals. These individuals have distinguished themselves as leaders in the food and agribusiness industry as well as in service to IAMA. This is the highest award given by IAMA and is awarded only to members who have made outstanding and sustained contributions to the success of the organization, and are demonstrated leaders in the food and agribusiness industry.

### Gianluigi Zenti

President, Academia Barilla S.p.A., Parma, Italy

### Laszlo Vaida

Ministry of Agriculture and Rural Development, Director General EU Coordination and International Affairs, Budapest, Hungary

### H. Christopher Peterson

Professor, Department of Agricultural Economics, and Homer Nowlin Chair of Consumer-Responsive Agriculture Michigan State University, East Lansing, Michigan, USA

### GENERAL INFORMATION

### **Conference Attire**

- IAMA Symposium: Business Casual Attire
- IAMA Forum: Business Attire
- Welcome Reception: Business Attire
- Presidential Banquet: Business Attire
- Tours: Casual/Seasonal

### **Internet Corner (Free of Charge)**

Internet access will be available during conference hours



### **International Food and Agribusiness Management Association**

### IAMA BUSINESS OFFICE

Jerome Siebert, Executive Vice President Michael Lapsys, Senior Vice President Russell Garrett, Business Manager Kathryn White.Communications Coordinator

PO Box 14145, College Station, TX 77841-4145 USA Tel: 1-979-845-2118 Fax: 1-979-862-1487 E-Mail: iama@ifama.org Web: www.ifama.org

### PROGRAM PLANNING COMMITTEE

Michael D. Boehlje, Forum Co-Chair Bill Whipple, Forum Co-Chair Paul T. Jasper, IAMA President Carole Brookins, Session-Chair Ray Goldberg, Session-Chair William Scott, Session-Chair Piya Abeygunawardena, Session Co-Chair Jay Lillywhite, Symposium Chair Melanie Fritz, Symposium Chair-Elect Greg Baker and Eluned Jones, Case Competition Chairs Mary Shelman and Jose Boccherini, Case Conference Chairs

> Walt Armbruster Trey Key Erica Kuhlmann Aidan Connolly Francis Declerck Kristian Moeller Shashank Goel Francisco Mere Marcos Fava Neves Ken McCorkle

# **IAMA Supporters:**

















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# 20TH ANNUAL WORLD FORUM AND SYMPOSIUM BOSTON, USA JUNE 19 - 22, 2010





**CONFERENCE PROGRAM** 

# NAVIGATING THE GLOBAL FOOD SYSTEM IN A NEW ERA



International Food and Agribusiness Management Association PO Box 14145 • College Station, TX 77841-4145 • USA • Tel: 1-979-845-2118 • Fax: 1-979-862-1487 • iama@tamu.edu • www.ifama.org 4:00PM - 6:00PM (Board Room) **Executive Committee Meeting** 

5:00PM (Imperial Check Rm 2nd Floor) Deadline for Case Competition Teams to Register

**6:00PM – 7:00PM** (Georgian Room 2nd Floor) Student Meetings:

Student and Advisors - Case Competition Student Travel Grant Recipients

# Saturday, June 19

7:00AM - 6:00PM

Registration (Imperial Check Room 2nd Floor)

Poster Display Area (Plaza Ballroom)

7:00AM – 8:00AM (Georgian Room 2nd Floor) Student Case Competition Student Travel Grant Recipients

8:00AM - 9:00AM

Concurrent Paper Presentations

9:00AM - 9:15AM Short Break

9:15AM - 10:30AM

Harvard Style Case 1 **Discussion Session 1** Concurrent Paper Presentations

**10:30AM – 11:15AM** (Plaza Ballroom) Networking Break

11:15AM - 12:30PM Harvard Style Case 2 Discussion Session 2 Concurrent Paper Presentations

12:30PM - 1:45PM (Imperial Ballroom) Lunch

1:45PM - 2:45PM

**Concurrent Paper Presentations** Student Case Competition (SCC)

2:45PM - 3:00PM Short Break

3:00PM - 4:15PM

Concurrent Paper Presentations Harvard Style Case 3 Student Case Competition (SCC)

4:15PM - 5:00PM (Plaza Ballroom) **Networking Break** 

5:00PM - 6:15PM

**Concurrent Paper Presentations** Harvard Style Case 4 Student Case Competition (SCC)

**6:15PM – 6:30PM** (Georgian Room) SCC Finalists Announced SCC Group Photo (Atrium stairs)

**6:15PM – 7:30PM** (Board Room) IFAMR Managing Editor's Meeting

**6:30PM – 7:30PM** (Cabot Room) 2011 Program Planning Committee Meeting

## Sunday, June 20

7:00AM - 6:00PM

Registration (Imperial Check Room 2nd Floor)

Poster Display Area (Plaza Ballroom)

**6:30AM – 12:00PM** (Georgian Room) Board of Directors Meeting

8:00AM - 9:00AM

**Discussion Session 3 Concurrent Paper Presentations** 

9:00AM - 9:15AM Short Break

9:15AM - 10:30AM (Beacon Hill Room) FAO Workshop:

Agribusiness and Agro Industries in **Developing Regions** 

Workshop Organizers:

Doyle Baker and Carlos da Silva, FAO, Italy

Challenges Faced by Small and **Medium Agricultural Enterprises** 

For more information, please consult your conference information packet.

9:15AM - 10:30AM Concurrent Paper Presentations

**10:30AM – 11:15AM** (Plaza Ballroom) Networking Break

**11:15AM – 12:30PM** (Beacon Hill Room)

FAO Workshop: **Region Perspectives** and Priorities

For more information, please consult your conference information packet.

**11:15AM – 12:30PM** (Cambridge Room) **Getting your Research Published** 

IFAMR Executive Editor. Peter Goldsmith shares the formula for getting your research published in a journal. For more information please consult your conference information packet

12:30PM - 1:45PM (Imperial Ballroom)

1:45PM - 4:15PM (Beacon Hill Room) Special Session: Partnering for the Agriculture Agenda

For more information, please consult your conference information packet.

**1:45PM – 4:30PM** (Georgian Room) **Student Case Competition Finals** 

**4:15PM – 5:00PM** (Plaza Ballroom) Networking Break

5:00PM - 6:30PM (Georgian Room 2nd Floor) **Bridge Session: Human Capital Development** 

Human capital has an important role in the management of food and agribusiness companies. This session will explore how companies can develop more effective programs. Panelists will discuss how employees and managers of the future will differ from those of the past, what drives and motivates them, how skill sets have changed, and how internal training and educational programs can be designed or revised.

**Moderator:** Jerome Siebert, *Executive Vice* President, IAMA, USA

Presentation: Thad Simons, CEO, Novus International Inc. USA

Responders:

Eric Spell, CEO, AgCareers, USA Eluned Jones. Director Agribusiness Program. Texas A&M University, USA Kristian Moeller, Managing Director, GlobalGap, Germany

7:00PM - 8:30PM (Plaza Ballroom) **Welcome Reception** 

# Monday, June 21

7:00AM - 6:00PM

Registration (Imperial Check Room 2nd Floor)

7:00AM - 8:15AM (Pairings Restaurant) Publication Policy Committee Meeting

8:30AM - 8:45AM (Georgian Room) **Welcome and Opening Ceremony** 

**8:45AM - 10:45AM** (Georgian Room) **Future Challenges and Opportunities** Facing the Agribusiness Industry

Four international leaders representing food, agribusiness, and biotech companies will offer their observations on the future challenges and opportunities they see facing the industry. Dr. Goldberg will follow them with comments.

Introduction: James Austin, Professor Emeritus, Harvard Business School, USA Chair: Ray A. Goldberg, Professor Emeritus, Harvard Business School, USA

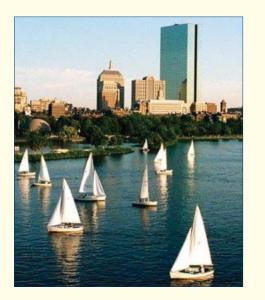
George Weston, Chairman, CEO, Associated British Foods, UK Mark Palmquist, Executive Vice President, COO. CHS, USA Juan Enriquez, Managing Director,

10:45AM - 11:30AM (Plaza Ballroom) **Networking Break** 

Excel Venture Management, USA

Frank Gaoning Ning, Chairman,

COFCO, China



### 11:30AM - 12:45PM (Georgian Room) **Industry Reaction to the Recent Changing Business Environment**

A second panel of Industry leaders further explores the issues raised in the first session.

Moderator: Mary Shelman, Director, Agribusiness Program, Harvard Business School, USA

Sunny Verghese, CEO, Olam International, Singapore Berry Marttin, Head Global Retail, Rabobank International, The Netherlands Clayton Yeutter, US Ambassador and of Counsel to Hogan & Hartson, USA

**12:45PM – 2:15PM** (Imperial Ballroom) General Assembly Lunch

**Student - Industry Luncheon** (Statler Room) (by invitation)

Sponsored by:



### 2:15PM - 3:45PM (Georgian Room) **Sustainability and Productivity:** The Value Proposition of Sustainability

Many companies have adopted sustainability programs for a variety of reasons. A question arises on the value such programs provide in the form of increased profits. This session explores this question.

Moderator: Hans Jöhr, Corporate Head of Agriculture, Nestec, Switzerland

Craig Watson, VP Quality Assurance and Agriculture Sustainability, Sysco, USA Rick Frazier, VP Supply Chain, The Coca-Cola Company, USA Gustavo Grobocopatel, President, CEO. Los Grobo, Argentina

3:45PM - 4:30PM (Plaza Ballroom) Networking Break

### 4:30PM - 6:00PM (Georgian Room) **Sustainability and Productivity: Are They Compatible?**

Expected increases in world population coupled with demographic changes in both high density urbanization and growing purchasing power among consumers in developing countries puts an even higher stake on increased food production. Based on the first green revolution, increased food production relies on improved genetics, irrigation, fertilizer and chemicals, and energy which may or may not be compatible with the current concepts of sustainability. This session explores whether sustainability is compatible with productivity.

Moderator: William Scott, Vice President, Agland Investments

Bindu Lohani, Asian Development Bank, Philippines Kent J. Bradford, Professor, Seed Biotechnology Center, University of California Ed Price, Vice Chancellor, International Agriculture, Texas A&M and Director of the Borlaug Institute, USA Sara J. Scherr, President, CEO,

6:00PM - 6:30PM Break

Ecoagriculture Partners, USA



6:30PM - 7:30PM (Plaza Ballroom) **Student - Industry Reception** (by invitation) Sponsored by:

syngenta

7:30PM - 10:00PM (Imperial Ballroom) **Presidential Banquet** 

Best Paper Winners Announced Student Competition Winners Announced

# Tuesday, June 22

7:00AM – 8:15AM (Pairings Restaurant) Fellows Breakfast

**8:30AM - 10:30AM** (Georgian Room) Strategic Decision Making in **Turbulent Times** 

This session opens with a discussion of the future business climate for the food agricultural sector, then focuses on the changes in the industry in terms of restructuring, consolidation, concentration, and structural change and how companies are repositioning themselves to a new market reality.

Moderator: Michael Boehlje, Professor, Purdue University, USA

Alan Barkema, Senior VP, Director of Research, Federal Reserve Bank, USA Pearse Lyons, CEO, Alltech, Ireland/USA Paul Campbell, General Manager Strategy, Fonterra, New Zealand Brian Rothwell, CEO, Bay State Milling, USA

**10:30AM – 11:15AM** (Plaza Ballroom) Networking Break

**11:15AM - 12:45PM** (Georgian Room) **Tomorrow's Policy Issues for** Agriculture: New Players and a New Agenda

Traumatic changes are occurring in the policy arena for the food and agribusiness industry. While traditional programs still demand significant attention, increasing importance is being placed on issues involving resource use, environment, energy, food health and safety, capital markets, cap and trade, immigration, labor, and corporate governance. Not only is the agenda changing, but new participants and stake-holders are participating in the debate.

Moderator: Honorable, Carole Brookins, Managing Director, Public Capital Advisors, USA

Thomas Dorr. President. US Grains Council, USA Lisa Gables, Executive Director of the Healthy Weight Commitment Foundation, USA Charlie Arnot, CEO, Center for Food Integrity, USA

Zoe Tcholak-Antitch, VP and Head of Global

Investor Program, Carbon Disclosure Project, USA

12:45PM - 2:00PM Lunch (Imperial Ballroom)

**2:00PM – 3:00PM** (Georgian Room) The Future of Food: Fantasy vs. Reality

Pollster Jon Zogby and author of "The Way We'll Be" will discuss current and future trends in political and economic arenas and share the results from a recent poll conducted with food and agribusiness leaders on the future of the global food system.

Speaker: John Zogby, CEO, Zogby International

3:00PM - 3:15PM Short Break

3:15PM - 4:15PM (Imperial Ballroom) Closing the Loop

Moderators: Ray Goldberg, Professor Emeritus, Harvard Business School, USA Mary Shelman, Director, Agribusiness Program, Harvard Business School, USA

Ray Goldberg and Mary Shelman wrap up the Forum by highlighting some of the key discussions and essential take-aways for conference participants.



Save the Date

June 20 - 23, 2011

Frankfurt, Germany

Financing Food and

**Agribusiness in Uncertain Times** 

\$80 adults, \$58 children

A luxury 90-minute cruise takes you from Boston to Cape Cod. The ferry docks near downtown Provincetown, which is home to some of the most beautiful beaches in all of New England. Spend the day on the world renowned sand dunes. There are plenty of restaurants and shopping available.

### **Boston and Surroundings Tour** Sunday, June 20 Departs: 9:15 AM (6-1/2 hours, 1-1/2 lunch stop) \$50 adults, \$15 children

See the attractions that make Boston such a great city. Travel by bus through Boston, Charlestown and Cambridge. Relive three centuries of history and learn about the Puritans, revolutionaries, immigrants, presidents, Pequots and politicians. Travel the old streets of Colonial times through the newest and most advanced highway system in the world.

### Freedom Walking Trail Monday, June 21 Departs: 1:30PM

(3 hours) \$15 adults, \$10 children

This historical walking tour of the Freedom Trail begins with the establishment of Boston in 1630. See historically significant events and architecture spanning more than three centuries.

# **Old Town Trolley Tour**

June 18 - 22 Flexible schedule \$40 adults, \$15 children; (2-day pass)

The Trolley Tour allows you to ride the trolley and get off when you are ready to explore. Set your own schedule. The tour covers all the major historical areas, including downtown. See where the Boston Massacre occurred and walk the path where the Redcoats marched ashore in 1768. Explore Fenway Park, Boston Convention & Exposition Center, and the Seaport District. Check out the impressive architecture of the Boston Convention Center and the Institute of Contemporary Art. Maps and stop information are provided upon registration.

# **Cape Cod Ferry Excursion**

June 19 - 22 Choose any day Day Trip Departs: 8:30AM to 5:00PM